LTV Steel Company

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J.M. Potwora Environmental Coordinator LTV Steel Company, Inc. 11600 So. Burley Avenue Chicago, Illinois 60617 Phone 312/933-4596

Mr. Phillip Dawson
Division of Air Pollution Control
Illinois Environmental Protection Agency
2200 Churchill Road
Springfield, Illinois 62706

EPA Region 5 Records Ctr. 307718

Subject: Republic/LTV Merger

Dear Mr. Dawson:

In response to your call regarding clarification for the subject merger resulting in the surviving LTV Steel Company, Inc., we offer the following statement.

The transaction involved the merger of Republic Steel Corporation, a New Jersey corporation, into ACQCO Corporation, a New Jersey corporation and a wholly-owned subsidiary of the LTV Corporation, A Delaware corporation headquartered in Dallas. As between the merged corporations, i.e., Republic and ACQCO, Republic was the surviving corporation and by virtue of the merger transaction it became a wholly-owned subsidiary of the LTV Corporation.

Jones & Laughlin Steel, Inc. (also a wholly-owned subsidiary of the LTV Corporation) merged with Republic Steel Corporation. The merger resulted in a change to LTV Steel Company, Inc. This is the company which owns and operates the Chicago Works.

If you have any further questions on this matter, please call our office at (312) 933-4596.

Sincerely.

J.M. Potwora

Environmental Coordinator

cc: J.F. Haeck cc: J.A. Heine

cc: file

JMP/is